



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 22, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	774,685	814,803	-5 %	276,923	276,526	0 %	1,051,608	1,091,329	-4 %
Heifers	506,090	517,574	-2 %	84,163	97,980	-14 %	590,253	615,554	-4 %
Cows	197,260	259,575	-24 %	65,722	71,052	-8 %	262,982	330,627	-20 %
Bulls	6,805	9,648	-29 %	314	289	9 %	7,119	9,937	-28 %
<b>Total</b>	<b>1,484,840</b>	<b>1,601,600</b>	<b>-7 %</b>	<b>427,122</b>	<b>445,847</b>	<b>-4 %</b>	<b>1,911,962</b>	<b>2,047,447</b>	<b>-7 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	886	882	0 %	938	949	-1 %	900	899	0 %
Heifers	831	830	0 %	848	846	0 %	834	832	0 %
Cows	764	757	1 %	668	664	1 %	740	737	0 %
Bulls	970	965	1 %	907	946	-4 %	967	964	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	502,108	520,691	-4 %	150,221	156,576	-4 %	652,328	677,267	-4 %
Non-Fed	71,318	93,307	-24 %	20,035	21,511	-7 %	91,353	114,818	-20 %
<b>Total</b>	<b>573,426</b>	<b>613,998</b>	<b>-7 %</b>	<b>170,255</b>	<b>178,088</b>	<b>-4 %</b>	<b>743,681</b>	<b>792,085</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Jun. 30, 2020				Imports For the period Jan. 1 - Aug. 22, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	1,719	2,045	-16 %	United States	75,512	70,087	8 %
non pure bred	104,708	91,485	14 %	New Zealand	11,860	9,246	28 %
<b>Total</b>	<b>106,427</b>	<b>93,530</b>	<b>14 %</b>	Uruguay	10,619	6,861	55 %
				Australia	9,452	9,858	-4 %
				Mexico	5,377	3,735	44 %
				United Kingdom	3,355	1,668	101 %
				Others	11,755	4,217	179 %
				<b>Total</b>	<b>127,930</b>	<b>105,672</b>	<b>21 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 15, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)				
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2020	2019	% chg	EU-27 (Beef/Veal total)		2020	2019	% chg
slaughter steers, heifers, cows	313,691	289,324	8 %			35,934	28,295	27 %
feeder cattle & calves	78,813	157,318	-50 %			8,882	1,928	361 %
bulls	25,816	26,370	-2 %					
others	7,235	6,893	5 %					
<b>Total</b>	<b>425,555</b>	<b>479,905</b>	<b>-11 %</b>					

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2020							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	956	N/A	0	N/A	956	1,319	-28 %
<b>Primal Cuts</b>	9,909	111,999	1,328	5,565	128,801	141,682	-9 %
Chuck	3,125	23,247	96	29	26,496	27,706	-4 %
Loin	484	10,487	1	334	11,306	13,218	-14 %
Brisket	0	9,578	0	1	9,579	9,242	4 %
Flank and Plate	1,428	5,340	0	49	6,818	8,368	-19 %
Hip	97	9,434	0	59	9,590	7,904	21 %
Rib	3,474	5,343	259	4	9,080	9,263	-2 %
Others	1,301	48,571	973	5,088	55,933	65,981	-15 %
<b>Offals</b>	N/A	N/A	N/A	N/A	9,425	9,909	-5 %
<b>Processed</b>	N/A	N/A	N/A	N/A	2,690	2,603	3 %
<b>Total</b>	<b>10,865</b>	<b>111,999</b>	<b>1,328</b>	<b>5,565</b>	<b>141,871</b>	<b>155,513</b>	<b>-9 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2020									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	141,871	155,513	-9 %	1,171,596	1,134,065	3 %	Netherlands	129	89
Japan	20,290	22,622	-10 %	153,269	161,832	-5 %	Italy	126	1
Hong Kong	6,056	7,321	-17 %	50,845	75,433	-33 %	Belgium	41	22
Mexico	5,494	7,249	-24 %	45,998	59,652	-23 %	France	10	50
China	3,961	11,259	-65 %	40,520	96,324	-58 %	Germany	0	28
South Korea	2,482	2,943	-16 %	17,377	22,319	-22 %	Denmark	0	0
Viet Nam	1,601	339	372 %	9,228	2,404	284 %	<b>Total</b>	<b>305</b>	<b>190</b>
Angola	1,272	1,484	-14 %	1,372	1,457	-6 %	<b>Total ('000 \$ CDN)</b>	<b>6,160</b>	<b>3,447</b>
Peru	927	616	50 %	1,023	530	93 %			
Others	5,024	8,241	-39 %	35,683	39,716	-10 %			
<b>Total</b>	<b>188,977</b>	<b>217,588</b>	<b>-13 %</b>	<b>1,526,912</b>	<b>1,593,731</b>	<b>-4 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,498	1,706	-12 %	65,449	96,630	-32 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending August 15, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	316.7	9,828.6	10,446.1	-6 %	Steers	909	898	865	4 %
Heifers	202.9	5,809.2	6,059.9	-4 %	Heifers	833	829	803	3 %
Cows	113.0	3,957.8	3,985.0	-1 %	Cows	628	648	645	0 %
Bulls	11.1	313.7	328.3	-4 %	Bulls	891	883	887	0 %
<b>Total</b>	<b>643.7</b>	<b>19,909.3</b>	<b>20,819.3</b>	<b>-4 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		6,190,749	6,308,659	-2 %		<b>2019</b>	<b>2018</b>		
Non-Fed		1,288,293	1,297,664	-1 %	Prime	July 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
<b>Total</b>		<b>7,479,042</b>	<b>7,606,323</b>	<b>-2 %</b>	Choice	10.0 %	8.8 %	7.6 %	
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Select	75.3 %	73.4 %	73.7 %	
						14.4 %	17.5 %	18.5 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Jun. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		173,561	190,558	-9 %	Canada		66,201	66,093	0 %
Mexico		161,919	130,580	24 %	US		643,681	653,282	-1 %
Australia		145,811	156,197	-7 %	<b>Total Canada &amp; US</b>		<b>709,882</b>	<b>719,375</b>	<b>-1 %</b>
Others		254,332	237,053	7 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>735,622</b>	<b>714,388</b>	<b>3 %</b>	Canada		1,847,464	1,976,567	-7 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US		19,909,276	20,819,312	-4 %
Japan		195,548	185,260	6 %	<b>Total Canada &amp; US</b>		<b>21,756,740</b>	<b>22,795,879</b>	<b>-5 %</b>
South Korea		142,013	153,410	-7 %	<b>US Live Cattle Imports</b>				
Canada		66,156	59,062	12 %	Mexico - Feeder 1 Jan.-Aug 22 2020		925,916	823,663	12 %
Others		220,533	277,896	-21 %	Canada 1 Jan.-Aug. 15 2020		425,555	479,905	-11 %
<b>Total</b>		<b>624,250</b>	<b>675,628</b>	<b>-8 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 22 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	149,811	40 %	152,508	40 %	-2 %	
New Zealand	213,402	128,345	60 %	110,061	52 %	17 %	
Argentina	20,000	11,178	56 %	589	3 %	-	
Uruguay	20,000	16,154	81 %	13,170	66 %	23 %	
Others	65,005	14,422	22 %	43,247	67 %	-67 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>319,909</b>	<b>46 %</b>	<b>319,574</b>	<b>46 %</b>	<b>0 %</b>	
TRQ (Australia, N. Z.)	591,616	278,155	47 %	262,569	44 %	6 %	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Aug. 22 2020				2020					2019			
	2020	2019	% chg	Grinding Beef		Cuts		Total	Total (%)			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	21	21	0 %				
Supp. Quota Authorized	-	-	-	Australia	6,385	3,424	9,809	29 %				
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %				
				Japan	0	14	14	0 %				
				Netherlands	0	0	0	0 %				
				New Zealand	7,505	4,706	12,211	36 %				
				Spain	0	0	0	0 %				
				United Kingdom	0	0	0	0 %				
				Uruguay	9,551	2,223	11,774	35 %				
<b>Total</b>	<b>33,829</b>	<b>28,840</b>	<b>17 %</b>	<b>Total</b>	<b>23,441</b>	<b>10,388</b>	<b>33,829</b>	<b>100 %</b>				
YTD Permits allocated as of:				For the period 1 Jan.-Aug. 22 2020				Percentage of Total Imports				
	<b>8/22/2020</b>	<b>8/21/2019</b>	<b>% chg</b>	Grinding Beef		Cuts						
Argentina	21	28	-25 %	2020	2019	2020	2019					
Australia (35,000 mt)	9,809	10,212	-4 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %				
Ireland	0	0	-	Australia	18.9 %	24.0 %	10.1 %	11.4 %				
Japan	14	18	-23 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %				
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %				
New Zealand	12,211	9,553	28 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %				
Spain	0	0	-	New Zealand	22.2 %	25.2 %	13.9 %	8.0 %				
United Kingdom	0	24	-	Spain	0.0 %	0.0 %	0.0 %	0.0 %				
Uruguay	11,774	9,005	31 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %				
<b>Total</b>	<b>33,829</b>	<b>28,840</b>	<b>17 %</b>	Uruguay	28.2 %	25.8 %	6.6 %	5.4 %				
				<b>Total</b>	<b>69.3 %</b>	<b>75.1 %</b>	<b>30.7 %</b>	<b>24.9 %</b>				

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

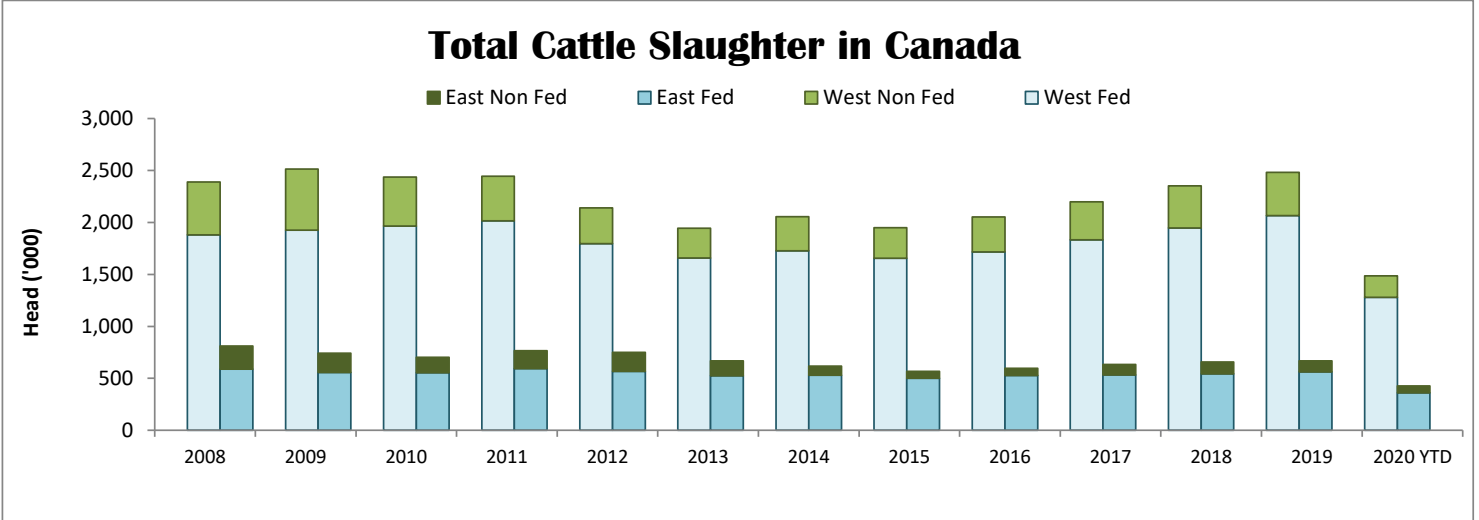
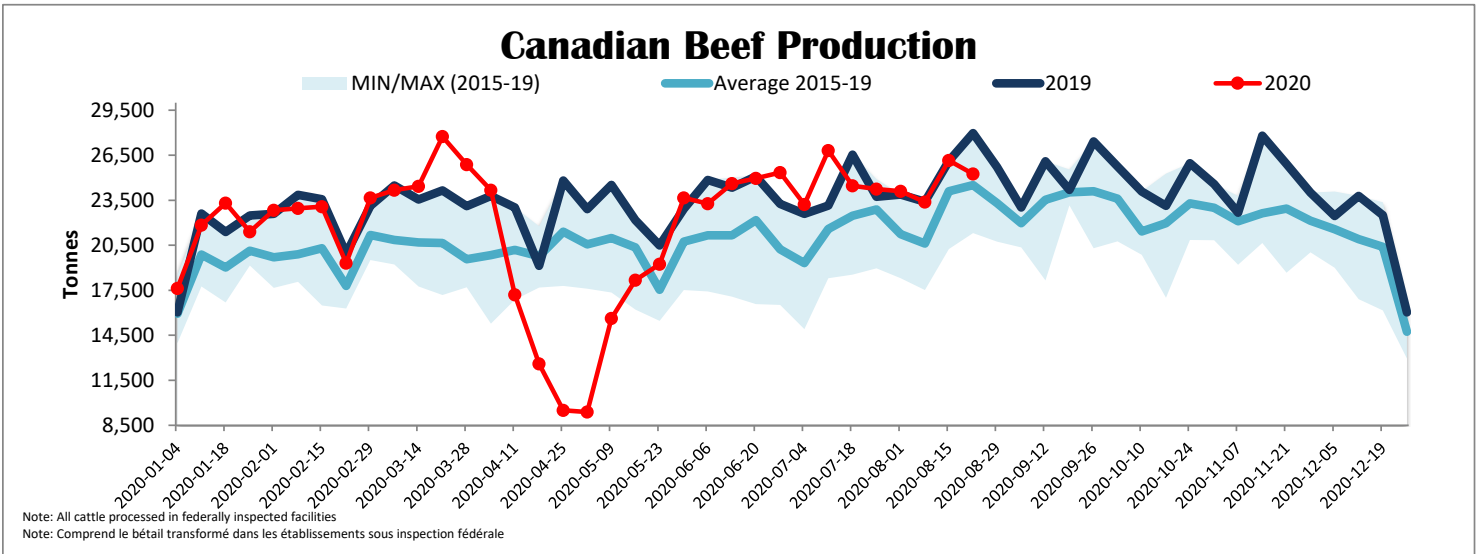
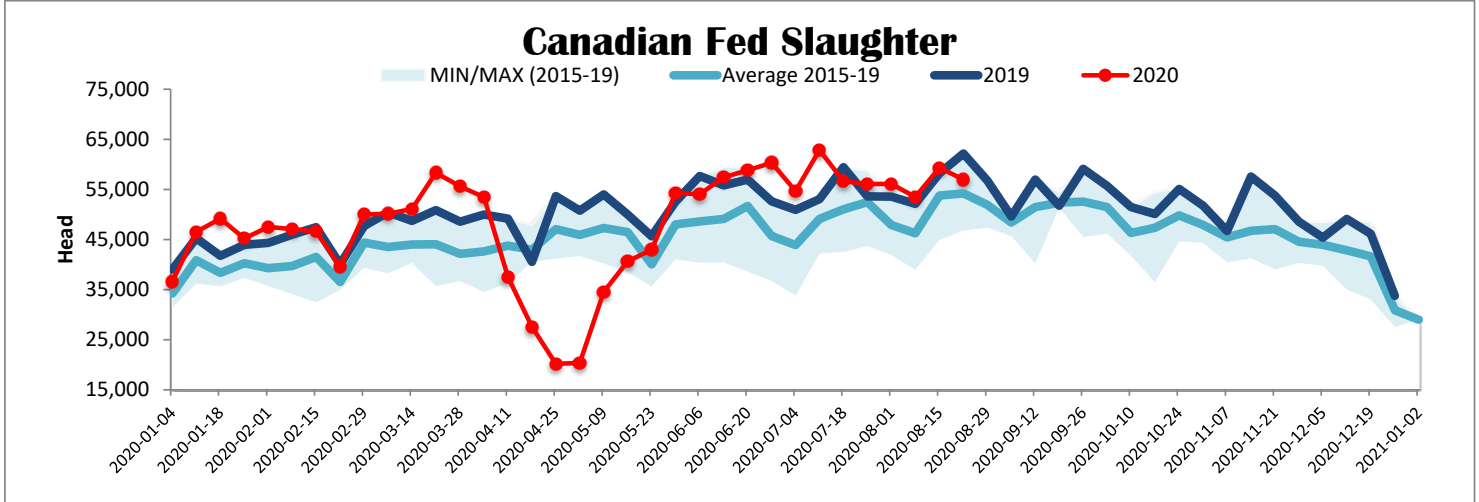
Year to Date for the Week Ending August 22, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-08-22	47,667	9,306	56,973		5,339	2,186	7,525		64,498
2020-08-15	49,356	9,982	59,338		4,815	2,048	6,863		66,201
2020-08-08	44,962	8,535	53,497		4,442	1,966	6,408		59,905
2020-08-01	45,576	10,496	56,072		4,419	2,058	6,477		62,549
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>1,280,775</b>	<b>361,086</b>	<b>1,641,861</b>	<b>48,290</b>	<b>204,065</b>	<b>66,036</b>	<b>270,101</b>	<b>7,944</b>	<b>1,911,962</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>August 22, 2020</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	1,001	2.1 %	259	2.8 %	1,260	2.2 %	808	55.9%	
AAA	29,543	61.9 %	6,369	68.0 %	35,912	62.9 %	34,110	5.3%	
AA	15,461	32.4 %	2,451	26.2 %	17,912	31.4 %	23,683	-24.4%	
A	673	1.4 %	113	1.2 %	786	1.4 %	1,789	-56.1%	
B1, 2, 3, 4	1,075	2.3 %	179	1.9 %	1,254	2.2 %	1,504	-16.6%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% total</b>	<b>Canada 2019</b>	<b>% chg '19 - '20</b>	
A - Prime	32,377	2.6 %	17,496	4.8 %	49,873	3.1 %	46,421	7.4 %	
AAA	787,009	62.3 %	241,607	66.4 %	1,028,616	63.2 %	1,013,341	1.5 %	
AA	399,838	31.7 %	93,821	25.8 %	493,659	30.3 %	571,152	-13.6 %	
A	25,651	2.0 %	4,941	1.4 %	30,592	1.9 %	36,365	-15.9 %	
B1, 2, 3, 4	18,403	1.5 %	6,164	1.7 %	24,567	1.5 %	28,940	-15.1 %	

Source: CBGA

Year to Date for the Week Ending August 22, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)