



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 25, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	651,732	689,572	-5 %	245,629	242,932	1 %	897,361	932,504	-4 %
Heifers	441,482	460,147	-4 %	77,138	88,083	-12 %	518,620	548,230	-5 %
Cows	179,602	237,752	-24 %	57,555	62,502	-8 %	237,157	300,254	-21 %
Bulls	5,448	8,072	-33 %	223	259	-14 %	5,671	8,331	-32 %
Total	1,278,264	1,395,543	-8 %	380,545	393,776	-3 %	1,658,809	1,789,319	-7 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	883	879	1 %	941	953	-1 %	899	898	0 %
Heifers	833	830	0 %	851	850	0 %	836	833	0 %
Cows	764	756	1 %	669	663	1 %	741	737	1 %
Bulls	973	962	1 %	948	952	0 %	972	961	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	427,949	448,070	-4 %	134,613	138,995	-3 %	562,562	587,065	-4 %
Non-Fed	64,670	85,072	-24 %	17,562	18,915	-7 %	82,231	103,987	-21 %
Total	492,619	533,142	-8 %	152,175	157,910	-4 %	644,793	691,052	-7 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - May. 31, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	1,453	1,961	-26 %
non pure bred	87,595	77,971	12 %
Total	89,048	79,932	11 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 18, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	287,133	265,398	8 %
feeder cattle & calves	73,439	150,469	-51 %
bulls	22,133	23,282	-5 %
others	6,601	6,580	0 %
Total	389,306	445,729	-13 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Jul. 25, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States	66,324	61,098	9 %
New Zealand	10,968	8,359	31 %
Uruguay	8,444	6,697	26 %
Australia	7,601	8,605	-12 %
Mexico	4,717	3,244	45 %
United Kingdom	2,792	1,578	77 %
Others	9,900	3,396	191 %
Total	110,745	92,978	19 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	30,385	25,779	18 %
EU-27 (Beef/Veal total)	7,550	1,549	388 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	757	N/A	0	N/A	757	1,149	-34 %
Primal Cuts	7,471	87,855	1,055	4,658	101,039	115,195	-12 %
Chuck	2,191	17,840	79	26	20,137	22,485	-10 %
Loin	226	8,332	1	273	8,832	10,898	-19 %
Brisket	0	7,648	0	1	7,649	7,567	1 %
Flank and Plate	1,203	4,231	0	21	5,455	6,863	-21 %
Hip	94	6,410	0	48	6,552	6,121	7 %
Rib	2,577	4,202	215	3	6,998	7,817	-10 %
Others	1,180	39,191	760	4,286	45,417	53,445	-15 %
Offals	N/A	N/A	N/A	N/A	7,720	8,383	-8 %
Processed	N/A	N/A	N/A	N/A	2,003	2,173	-8 %
Total	8,228	87,855	1,055	4,658	111,519	126,901	-12 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	111,519	126,901	-12 %	903,993	932,968	-3 %	Italy	87	1
Japan	17,371	18,571	-6 %	128,176	132,050	-3 %	Netherlands	82	77
Hong Kong	5,255	6,184	-15 %	44,477	63,629	-30 %	Belgium	38	15
Mexico	4,403	5,716	-23 %	38,953	49,442	-21 %	France	6	43
China	3,685	9,613	-62 %	37,566	81,273	-54 %	Germany	0	23
South Korea	2,092	2,652	-21 %	14,794	20,216	-27 %	Denmark	0	0
Viet Nam	1,211	265	356 %	7,050	1,966	259 %	Total	213	160
Angola	999	1,165	-14 %	1,086	1,120	-3 %	Total ('000 \$ CDN)	4,292	2,863
Peru	783	544	44 %	902	457	97 %			
Others	4,512	6,574	-31 %	31,198	33,355	-6 %			
Total	151,830	178,185	-15 %	1,208,195	1,316,475	-8 %			
Cattle Hides & Skins Exports (Number '000)	1,250	1,436	-13 %	56,959	83,600	-32 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 18, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	324.2	8,537.1	9,141.9	-7 %	Steers	899	897	864	4 %
Heifers	196.0	5,036.2	5,290.7	-5 %	Heifers	829	829	803	3 %
Cows	114.5	3,513.0	3,516.8	0 %	Cows	629	650	646	1 %
Bulls	11.3	270.1	285.5	-5 %	Bulls	898	882	888	-1 %
Total	646.1	17,356.4	18,234.9	-5 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,368,937	5,510,127	-3 %		June 2020	(Oct'18-Sept'19)	2019	2018
Non-Fed		1,143,802	1,145,709	0 %	Prime	10.9 %	8.8 %	7.6 %	
Total		6,512,739	6,655,836	-2 %	Choice	75.0 %	73.4 %	73.7 %	
Total Jan. - Dec. 2019			12,132,925		Select	13.9 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	May. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		136,562	155,053	-12 %	Canada	63,340	68,929	-8 %	
Mexico		128,948	109,715	18 %	US	646,067	655,400	-1 %	
Australia		122,591	130,671	-6 %	Total Canada & US	709,407	724,329	-2 %	
Others		207,517	197,544	5 %	US Live Cattle Imports				
Total		595,618	592,983	0 %	Canada	1,596,088	1,727,655	-8 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	17,356,352	18,234,880	-5 %	
Japan		169,227	152,084	11 %	Total Canada & US	18,952,440	19,962,535	-5 %	
South Korea		123,346	122,812	0 %	US Live Cattle Imports				
Mexico		56,067	84,125	-33 %	Mexico - Feeder 1 Jan.-Jul 25 2020	836,933	777,594	8 %	
Others		192,469	192,468	0 %	Canada 1 Jan.-Jul. 18 2020	389,306	445,729	-13 %	
Total		541,108	551,489	-2 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 25 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	127,059	34 %	134,234	35 %	-5 %	
New Zealand	213,402	112,529	53 %	102,005	48 %	10 %	
Argentina	20,000	7,028	35 %	452	2 %	-	
Uruguay	20,000	13,601	68 %	12,029	60 %	13 %	
Others	65,005	9,989	15 %	37,885	58 %	-74 %	
Total TRQ	696,621	270,206	39 %	286,606	41 %	-6 %	
TRQ (Australia, N. Z.)	591,616	239,588	40 %	236,239	40 %	1 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 25 2020	2020			2019						
	2020	2019	% chg	2020		(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts					
Supp. Quota Authorized	-	-	-	Argentina	0	14	14	0 %		
Total quota	76,409	76,409	0 %	Australia	5,176	2,822	7,998	26 %		
				Ireland	0	0	0	0 %		
				Japan	0	12	12	0 %		
				Netherlands	0	0	0	0 %		
				New Zealand	6,889	4,342	11,231	36 %		
				Spain	0	0	0	0 %		
				United Kingdom	0	0	0	0 %		
				Uruguay	9,550	2,223	11,772	38 %		
YTD Permits allocated as of:				Total	21,615	9,413	31,028	100 %		
	7/25/2020	7/24/2019	% chg	For the period 1 Jan.-Jul. 25 2020		Percentage of Total Imports				
Argentina	14	27	-48 %	Grinding Beef						
Australia (35,000 mt)	7,998	8,931	-10 %	2020	2019	2020	2019			
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.0 %	0.1 %		
Japan	12	16	-21 %	Australia	16.7 %	22.6 %	9.1 %	11.1 %		
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
New Zealand	11,231	8,711	29 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %		
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
United Kingdom	0	24	-	New Zealand	22.2 %	24.7 %	14.0 %	8.1 %		
Uruguay	11,772	8,825	33 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %		
Total	31,028	26,534	17 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %		
				Uruguay	30.8 %	27.7 %	7.2 %	5.6 %		
				Total	69.7 %	75.1 %	30.3 %	24.9 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 25, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-07-25	45,554	10,539	56,093		4,849	1,779	6,628		62,721
2020-07-18	46,311	10,328	56,639		4,469	2,232	6,701		63,340
2020-07-11	52,676	10,190	62,866		5,477	2,152	7,629		70,495
2020-07-04	45,229	9,446	54,675		5,119	1,591	6,710		61,385
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,093,214	322,767	1,415,981	47,199	185,050	57,778	242,828	8,094	1,658,809
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

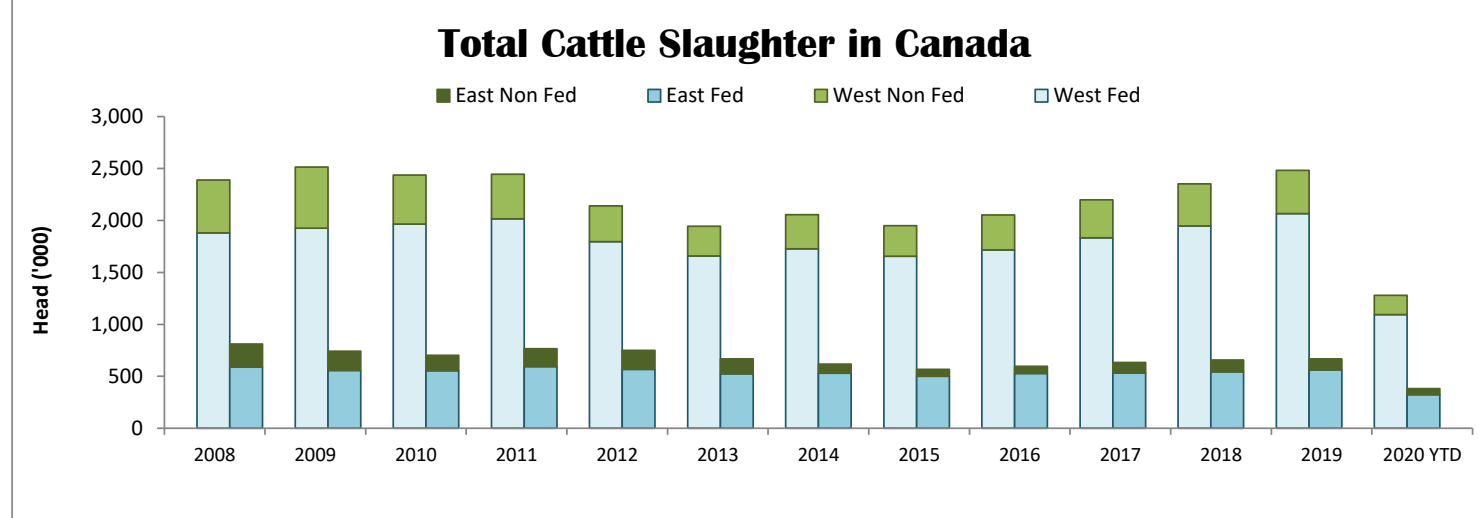
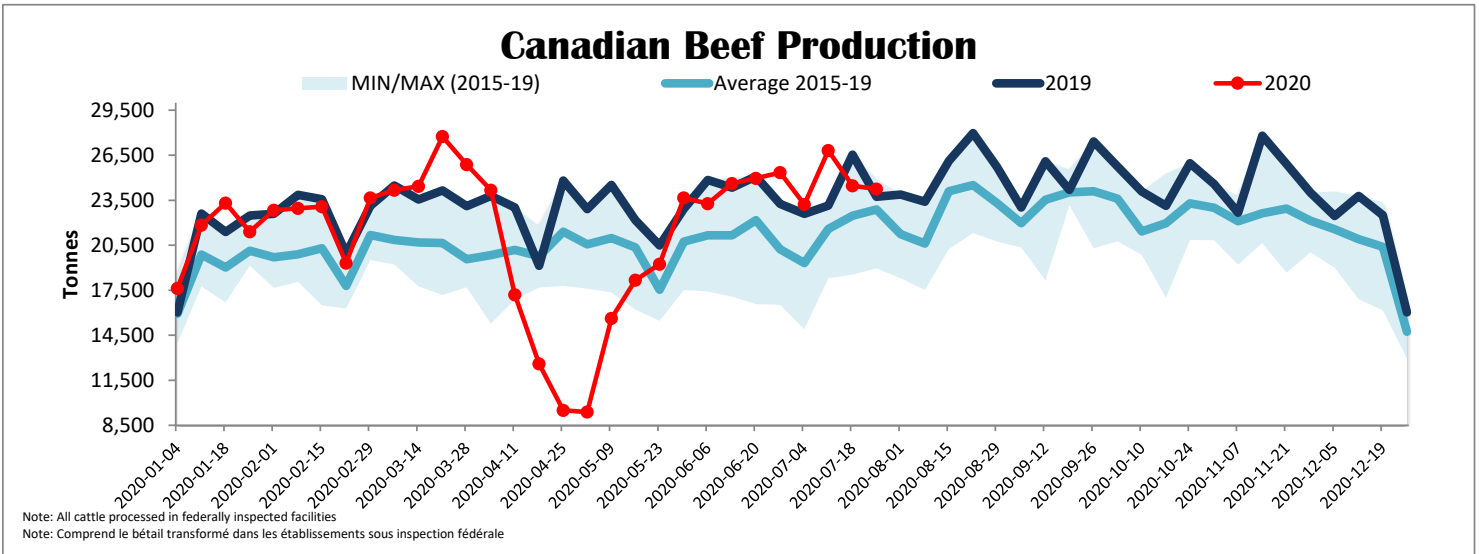
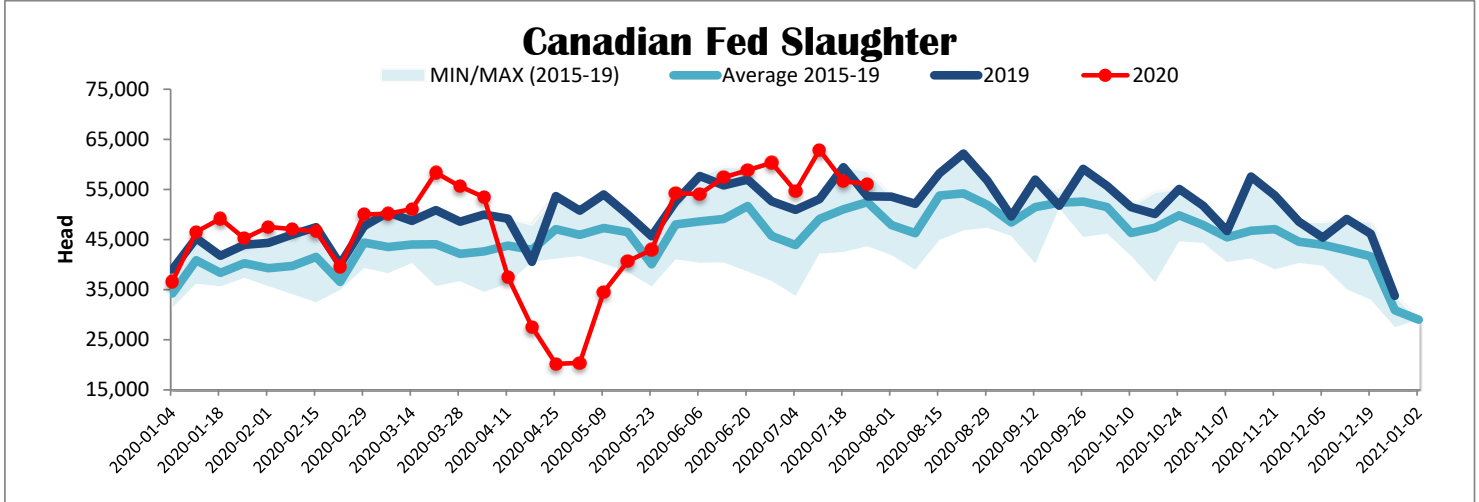
Grading									
	Weekly Totals				July 25, 2020		Canada 2019	% chg '19 - '20	
	West	% total	East	% total	Canada 2020	% total			
A - Prime	795	1.8 %	334	3.2 %	1,129	2.0 %	799	41.3%	
AAA	26,576	58.8 %	6,767	63.9 %	33,343	59.7 %	27,460	21.4%	
AA	15,600	34.5 %	3,210	30.3 %	18,810	33.7 %	22,155	-15.1%	
A	1,244	2.8 %	146	1.4 %	1,390	2.5 %	1,963	-29.2%	
B1, 2, 3, 4	1,016	2.2 %	127	1.2 %	1,143	2.0 %	976	17.1%	

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	29,313	2.7 %	16,320	5.0 %	45,633	3.3 %	42,826	6.6 %
AAA	677,806	63.0 %	216,233	66.5 %	894,039	63.8 %	886,814	0.8 %
AA	333,268	31.0 %	83,233	25.6 %	416,501	29.7 %	486,936	-14.5 %
A	21,763	2.0 %	4,160	1.3 %	25,923	1.8 %	30,307	-14.5 %
B1, 2, 3, 4	14,433	1.3 %	5,429	1.7 %	19,862	1.4 %	24,016	-17.3 %

Source: CBGA

Year to Date for the Week Ending July 25, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)